

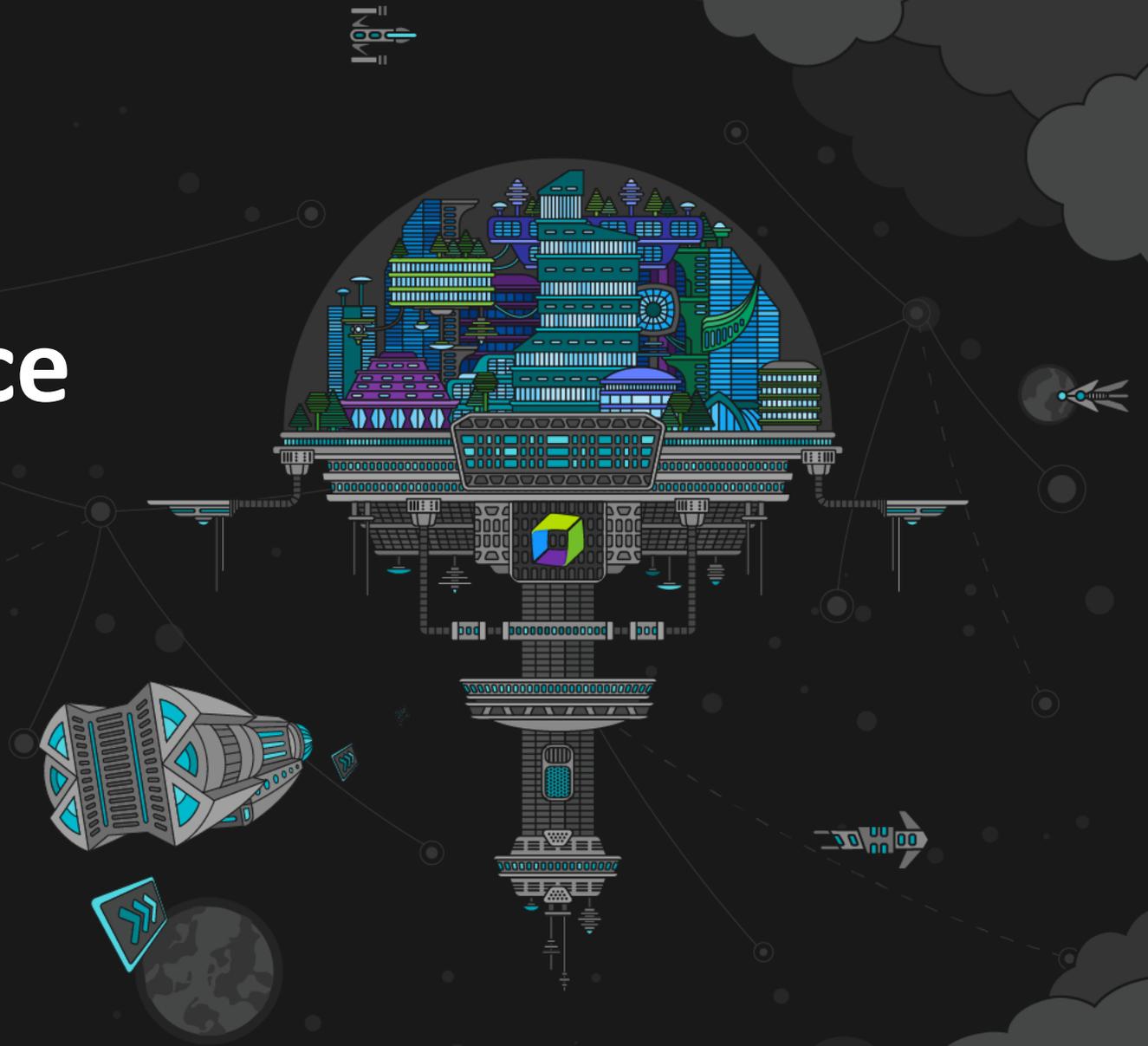
Customer Experience

Where is the world going?



José Manuel Alcocer
Partner Sales Manager

May 31, 2018



Digital transformation is happening everywhere

93% of CxOs believe that digital will disrupt their business

Forrester



By 2020, CEOs expect 41% of revenue to be driven by digital

Gartner



Less than 3% of incidents are found before affecting users

Gartner



87% of companies think that digital transformation is a competitive opportunity

Capgemini



60% rate app performance as #1 expectation, ahead of features

Forrester



51% of millennials will complain on social when user experience is bad

Harris Poll

This is why monitoring is more important than ever

And applications are eating the world

The way we fly



90% book with digital self service

The way we bank



50% use smart devices to access financial services

How we connect to everything



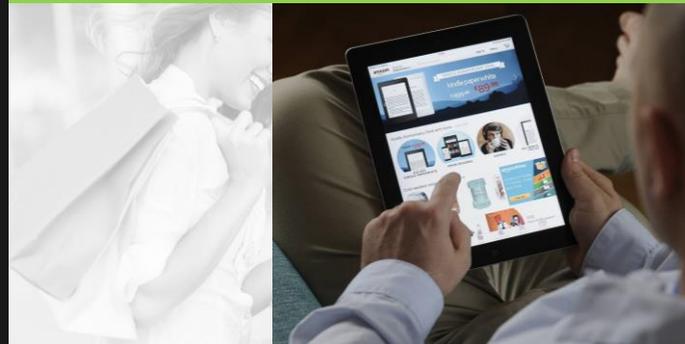
GE: Investment in IoT is expected to top \$60T during the next 15 years

The way we get around



Uber is worth more than Ford and GM put together

The way we shop



Online sale grew 3x faster than traditional retail in 2017

Connected health



Billions of connected clothing will enhance data and analysis

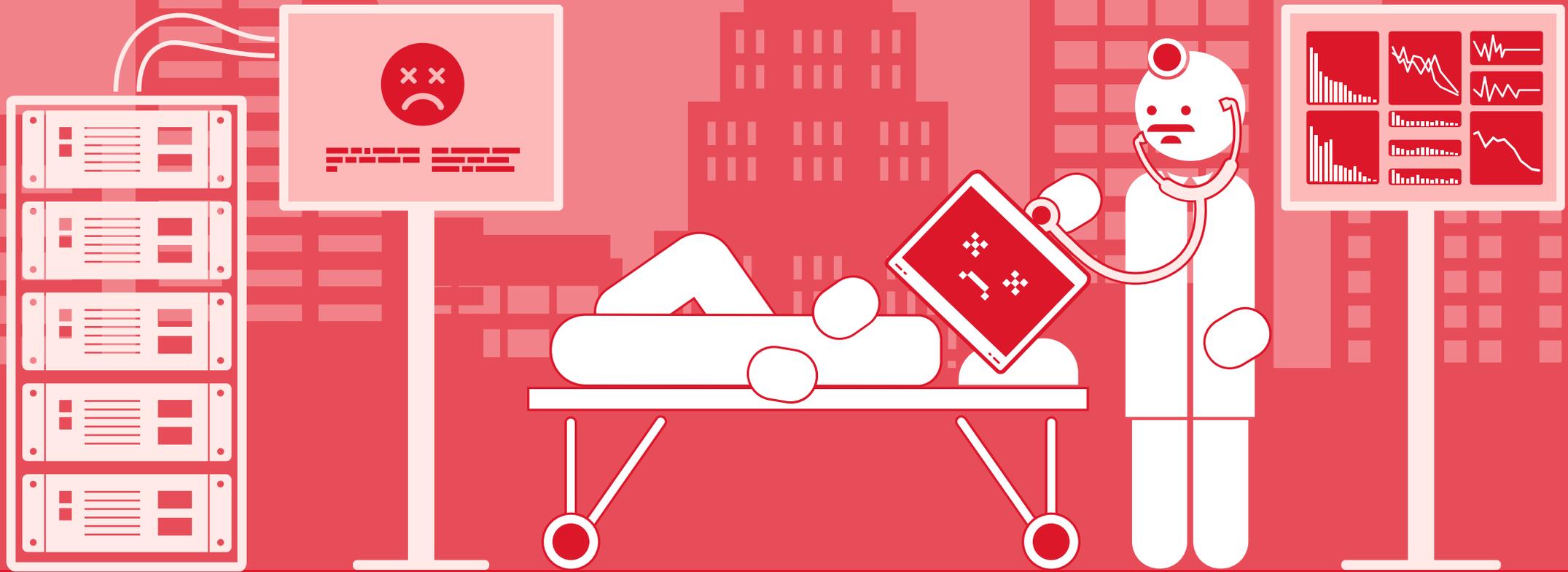
Experience
Expectation



Perceived
Value

Nigel Fenwick

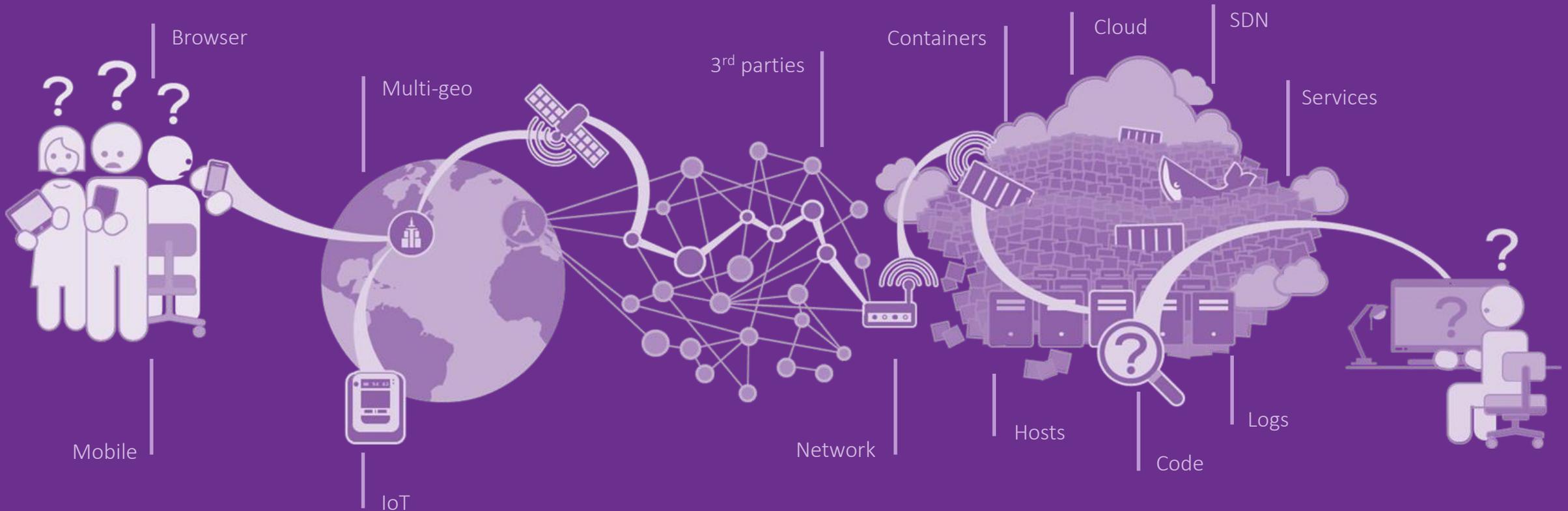
FORRESTER®



Traditional monitoring is dead

Application complexity

On average, a single transaction uses 82 different types of technology



It takes over a month to monitor a single application from end-to-end. This does not scale.

External complexity

Operating system Windows 10	Network connection LAN
Device Desktop	Screen resolution 1920x1080 px
Browser Firefox	Content delivery Akami

Operating system Android 6.0	Network connection Cellular
Device Tablet	Screen resolution 2736 x 1824 px
Browser Chrome	Third party app Cloud Foundry

Operating system Windows Phone	Network connection Cellular
Device Smartphone	Screen resolution 1280x720 px
Browser Internet Explorer	

Operating system Apple Mac OS	Network connection WLAN
Device Notebook	Screen resolution 2560x1440px
Browser Firefox	Content delivery Cloudflare

Avg page weight increased by 183% since 2013 with more javascript & 3rd party objects and more performance risk.

Operating system Windows	Network connection Cellular
Device Panel PC	Screen resolution 1280x720 px

Operating system Windows 10	Network connection Cellular
Device Tablet	Screen resolution 2736 x 1824 px
Browser Edge	Third party app Facebook

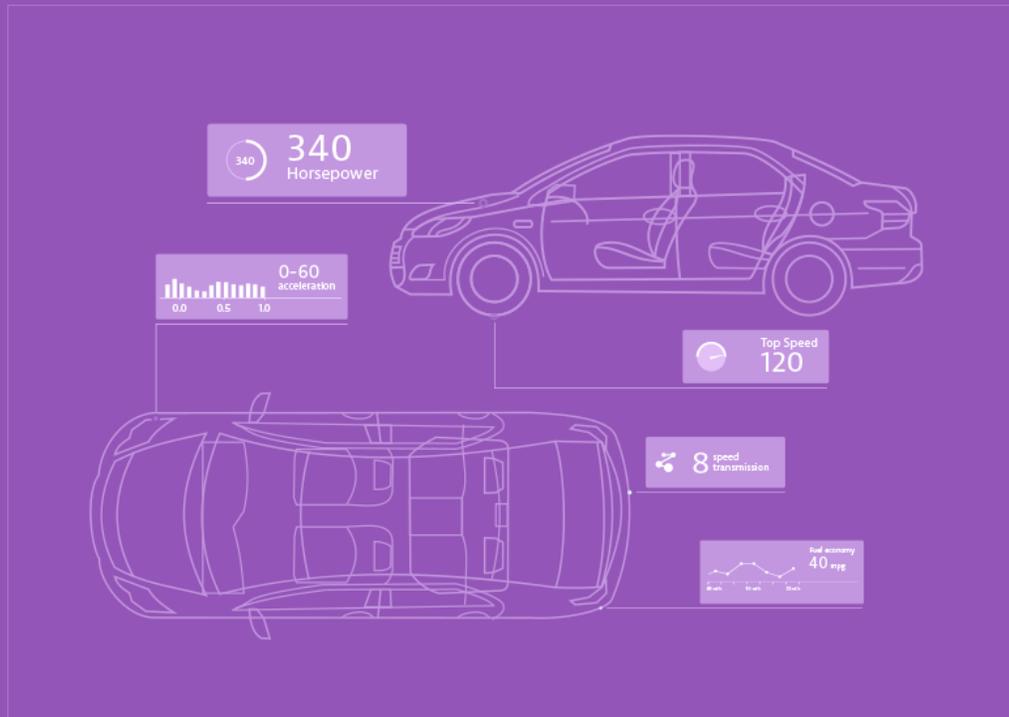
Operating system Apple iOS	Network connection Cellular
Device Smartphone	Screen resolution 1920x1080px
Browser Safari	Third party app Twitter

Operating system Chrome OS	Network connection WLAN
Device Chromebook	Screen resolution 3840x2160 px
Browser Chrome	Third party app jQuery

Most tools are blind to what's happening in the browser

Today's digital blind spots are massive

What you see

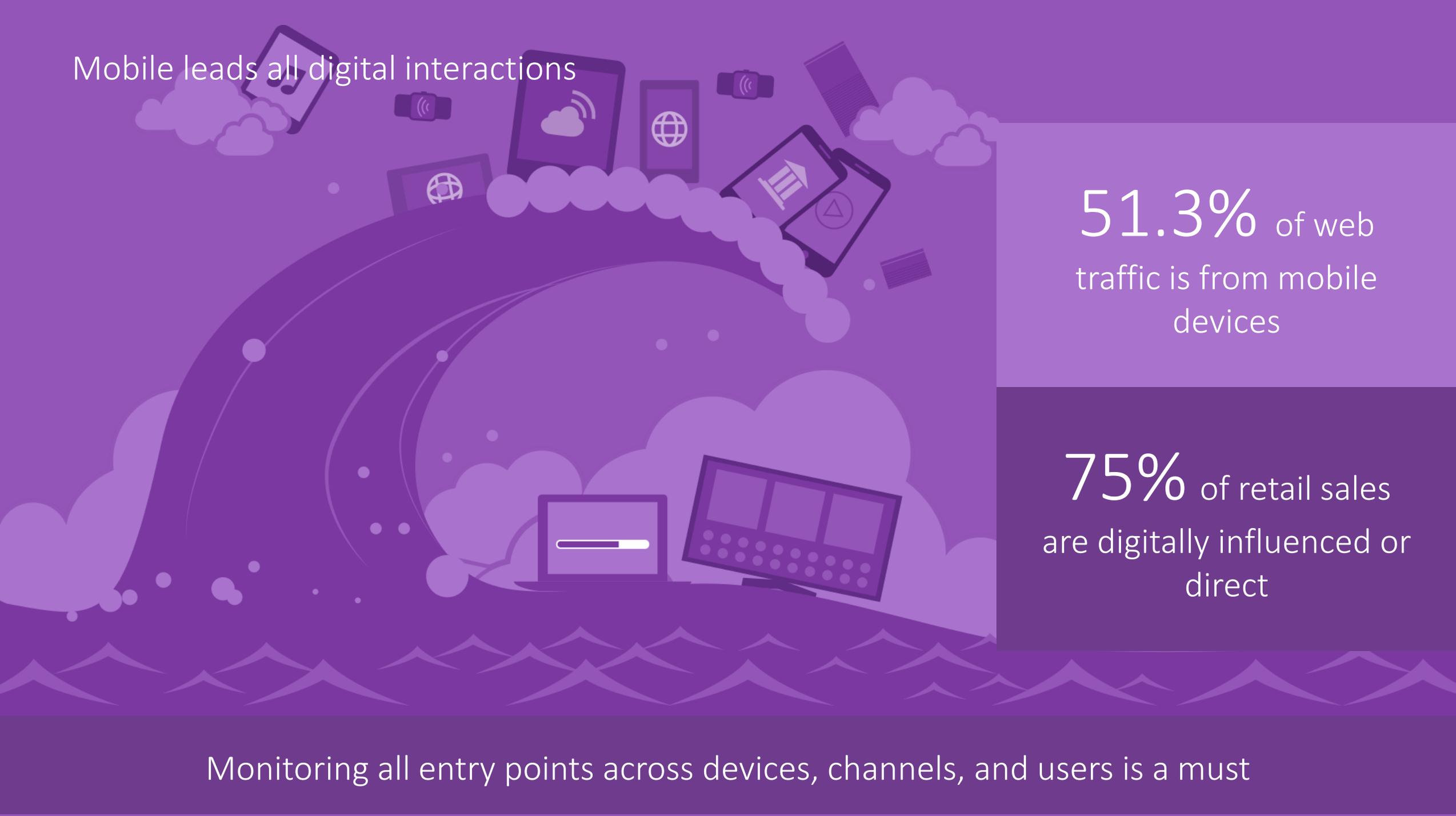


What you don't see



95% of enterprises have an incomplete digital experience monitoring strategy

Mobile leads all digital interactions



51.3% of web traffic is from mobile devices

75% of retail sales are digitally influenced or direct

Monitoring all entry points across devices, channels, and users is a must

Users expect unique and personal experiences



88% of companies say their customers expect a personalized digital experience

2/3rd of website content comes from 3rd parties

Every dynamic interaction and dependency needs to be tracked

The speed of innovation impacts digital performance

Releases
then



Releases
now



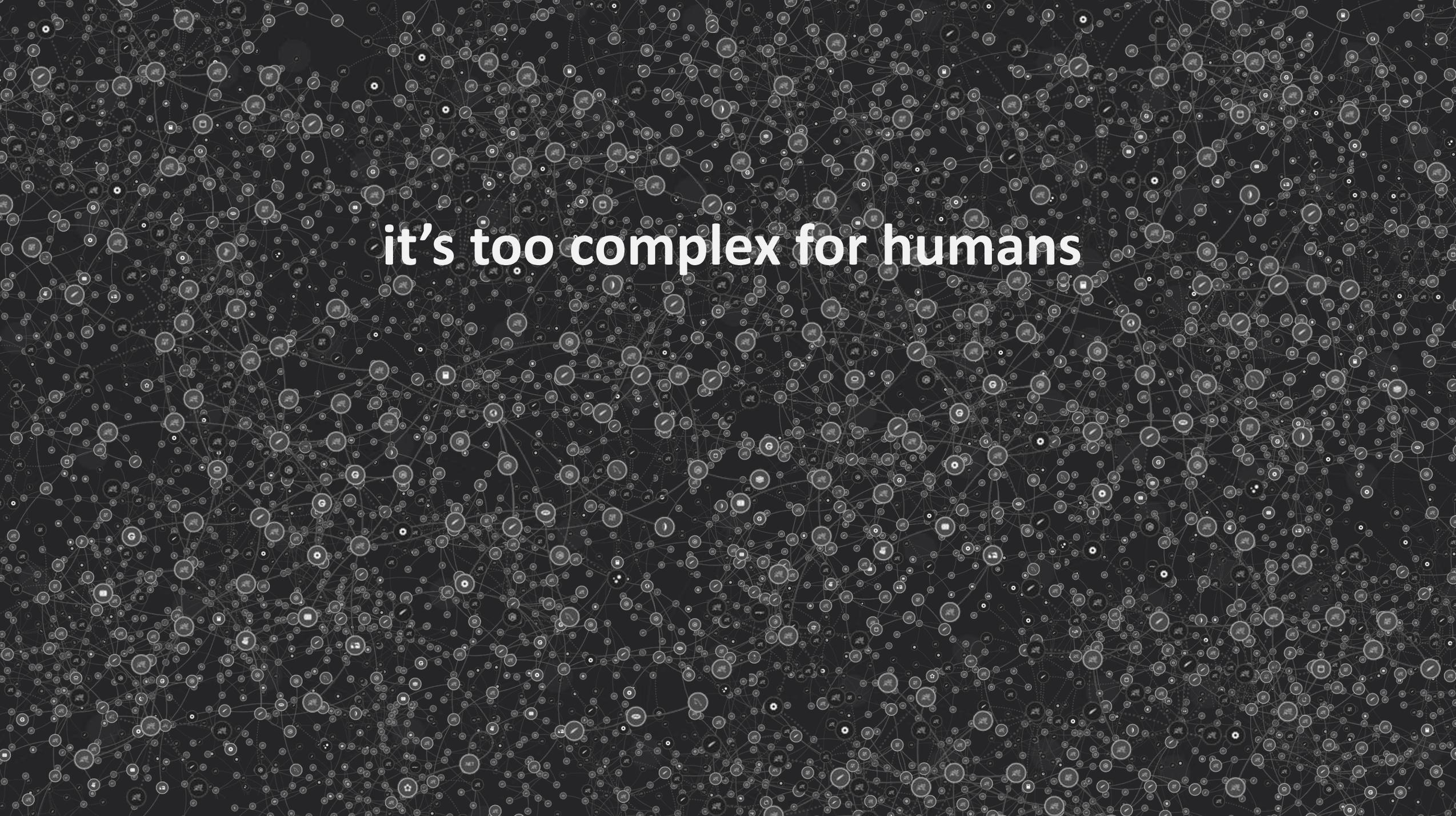
High performing IT orgs have
46x more frequent code
deployments

52% of users will
complain on social media
about a poor user
experience

Exceptional user engagement requires real-time monitoring and 100% visibility

performance monitoring is not enough



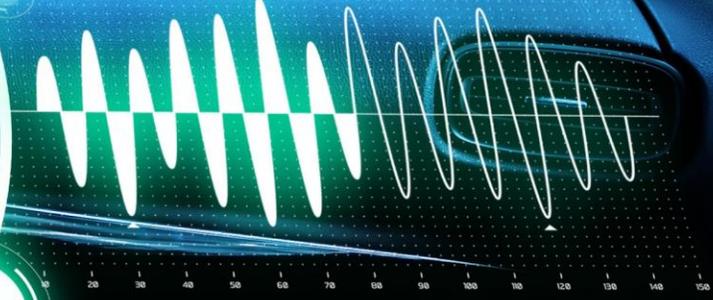


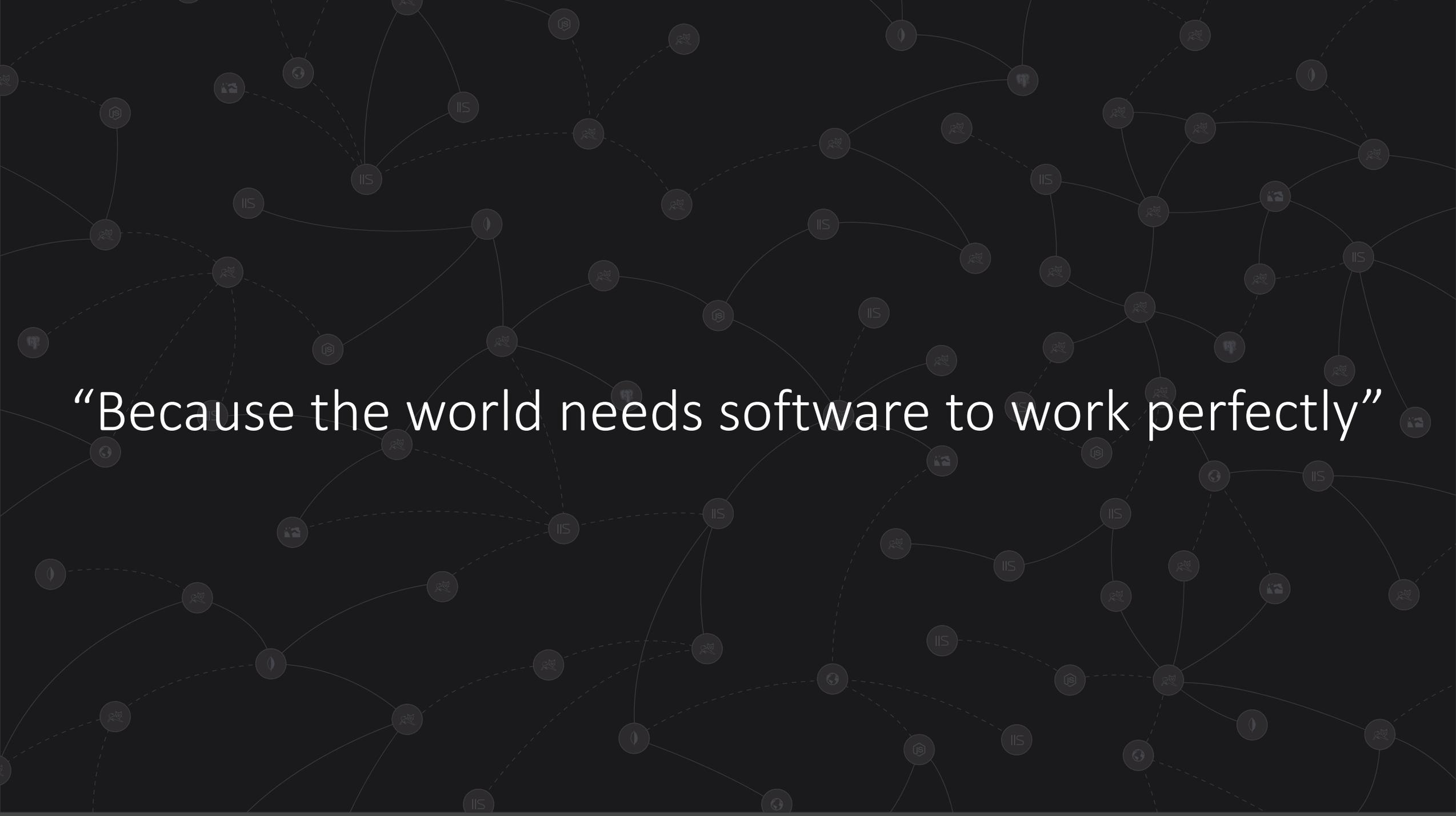
it's too complex for humans

Self-Driving IT

48
mph

100m





“Because the world needs software to work perfectly”

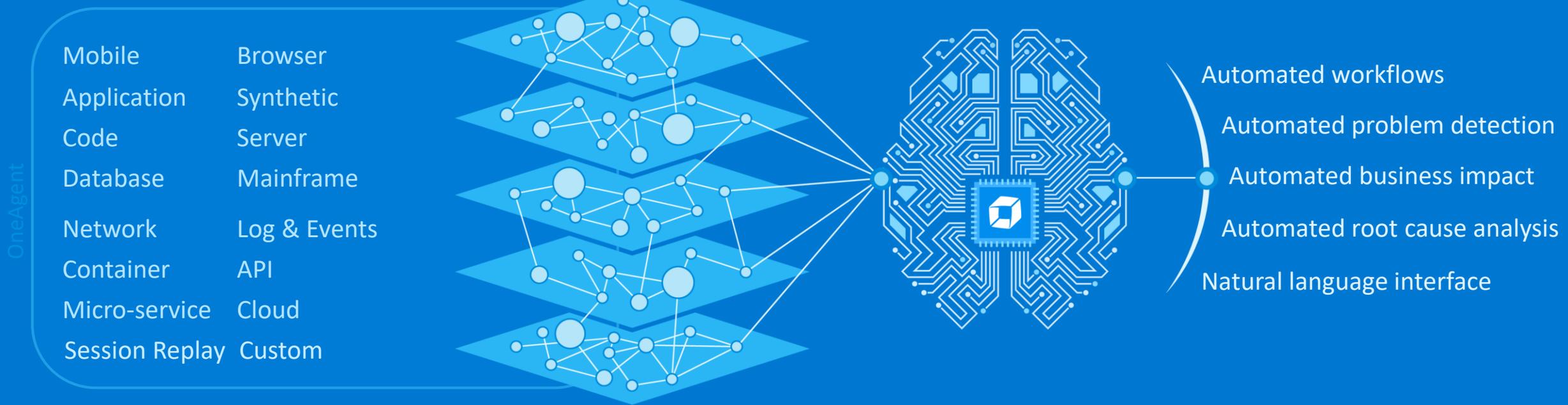
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“By 2020 every business will become a digital predator or digital prey.”

Nigel Fenwick

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